

Tornado Financial Update

Prior Guidance 2nd Quarter Earnings Release (July 2019)

	2018 Actual	2019				Full Year F
		Q1 A	Q2 F	Q3 F	Q4 F	
Lost Profits	(\$67)	(\$18)	(\$16)	(\$11)	(\$9)	(\$54)
Insurance Recovery	\$27	\$40	\$18	\$18	\$18	\$94
Core EBIT Impact	(\$40)	\$22	\$2	\$7	\$9	\$40
Non-Core Expenses	(\$86)	(\$30)	(\$20)	-	-	(\$63)
Insurance Recovery	\$97	\$37	\$34	-	-	\$154
Non-Core Earnings Impact	\$11	\$7	\$14	-	-	\$91

Current Guidance 3rd Quarter Earnings Release (October 2019)

	2018 Actual	2019				Full Year F
		Q1 A	Q2 A	Q3 A	Q4 F *	
Lost Profits	(\$67)	(\$18)	(\$16)	(\$12)	(\$8)	(\$54)
Insurance Recovery	\$27	\$40	\$18	\$16	\$20	\$94
Core EBIT Impact	(\$40)	\$22	\$2	\$4	\$12	\$40
Non-Core Expenses	(\$86)	(\$30)	(\$20)	(\$2)	(\$11)	(\$63)
Insurance Recovery	\$97	\$37	\$26	\$2	\$89	\$154
Non-Core Earnings Impact	\$11	\$7	\$6	\$0	\$78	\$91

* Pending final insurance settlement.