

Consolidated Statements of Operations

| | | 2012 As | Prev | viously R | epoi | rted | | | with Servi continued | | - | | Va | riances | | |
|--|------|----------------|------|-----------------|------|--------------------|------|----------------|-------------------------|----|--------------------|------------------------|----|------------------|-----|-------------------|
| | Firs | t Quarter | | econd uarter | Jı | une YTD | Firs | t Quarter | Second Quarter | J | une YTD | First uarter | | econd uarter | Jun | ne YTD |
| Net sales Cost of goods sold | \$ | 684.2 518.1 | \$ | 933.8 685.1 | \$ | 1,618.0 1,203.2 | \$ | 614.4 473.5 | \$ 840.4 632.3 | \$ | 1,454.8 1,105.8 | \$ (69.8) (44.6) | \$ | (93.4) (52.8) | \$ | (163.2) (97.4) |
| Gross profit | | 166.1 | | 248.7 | | 414.8 | - | 140.9 | 208.1 | | 349.0 | (25.2) | | (40.6) | | (65.8) |
| Operating expenses: | | | | | | | | | | | | , , | | . , | | , , |
| Selling, general and administrative expenses | | 163.0 | | 172.7 | | 335.7 | | 123.2 | 130.7 | | 253.9 | (39.8) | | (42.0) | | (81.8) |
| Losses (gains) and other expenses, net | | (1.5) | | 1.5 | | - | | (1.4) | 1.4 | | - | 0.1 | | (0.1) | | - |
| Restructuring charges | | 3.1 | | 0.6 | | 3.7 | | 2.6 | 0.1 | | 2.7 | (0.5) | | (0.5) | | (1.0) |
| Asset impairment | | - | | - | | - | | - | - | | - | - | | - | | - |
| Goodwill impairment | | - | | - | | - | | - | - | | - | - | | - | | - |
| Income from equity method investments | | (2.4) | | (3.9) | | (6.3) | - | (2.4) | (3.9) | | (6.3) | - | | - | | |
| Operational income (loss) from continuing operations | | 3.9 | | 77.8 | | 81.7 | | 18.9 | 79.8 | | 98.7 | 15.0 | | 2.0 | | 17.0 |
| Interest expense, net | | 4.7 | | 4.3 | | 9.0 | | 4.7 | 4.3 | | 9.0 | - | | - | | - |
| Other expense, net | | - | | 0.1 | | 0.1 | | - | 0.1 | | 0.1 | - | | - | | - |
| Income (loss) from continuing operations before income | 9 | | | | | | | | | | | | | | | |
| taxes | | (0.8) | | 73.4 | | 72.6 | | 14.2 | 75.4 | | 89.6 | 15.0 | | 2.0 | | 17.0 |
| Provision (Benefit) for income taxes | | (0.3) | | 25.2 | | 24.9 | | 4.9 | 25.9 | | 30.8 | 5.2 | | 0.7 | | 5.9 |
| Income (loss) from continuing operations | | (0.5) | | 48.2 | | 47.7 | | 9.3 | 49.5 | | 58.8 | 9.8 | | 1.3 | | 11.1 |
| Discontinued operations: | | | | | | | | | | | | | | | | |
| Operational loss from discontinued operations | | 8.5 | | 7.2 | | 15.7 | | 23.5 | 9.2 | | 32.7 | 15.0 | | 2.0 | | 17.0 |
| Income tax benefit | | (2.9) | | (3.7) | | (6.6) | | (8.1) | (4.4) | | (12.5) | (5.2) | | (0.7) | | (5.9) |
| Loss from discontinued operations | | 5.6 | | 3.5 | | 9.1 | | 15.4 | 4.8 | | 20.2 | 9.8 | | 1.3 | | 11.1 |
| Net income (loss) | \$ | (6.1) | \$ | 44.7 | \$ | 38.6 | \$ | (6.1) | \$ 44.7 | \$ | 38.6 | \$ - | \$ | 0.0 | \$ | |
| Earnings per share - Diluted | | | | | | | | | | | | | | | | |
| Income (loss) from continuing operations | \$ | (0.01) | \$ | 0.93 | \$ | 0.93 | \$ | 0.18 | \$ 0.96 | \$ | 1.14 | \$ 0.19 | \$ | 0.03 | \$ | 0.21 |
| Loss from discontinued operations | | (0.11) | | (0.06) | | (0.18) | | (0.30) | (0.09) | | (0.39) | (0.19) | | (0.03) | | (0.21) |
| Net income (loss) | \$ | (0.12) | \$ | 0.87 | \$ | 0.75 | \$ | (0.12) | \$ 0.87 | \$ | 0.75 | \$ - | \$ | - | \$ | - |



Reconciliation of GAAP Measures and non-GAAP Measures

| | | 2012 As | 12 As Previously Reported | | | | | 2012 Revis | | | | Variances | | | | | | |
|---|-------|--|---------------------------|--|----------|--|-------|---|--------|---------------------------------------|----------|---|-------|-----------------------------------|--------|----------------------------------|----------|---------------------------------------|
| | | | Second | | Year-to- | | First | | Second | | Year-to- | | First | | Second | | Year-to- | |
| | First | t Quarter | Q | uarter |] | Date | Q | uarter | Qı | ıarter | | Date | Qι | arter | Qı | ıarter | Ε | Date |
| Income (loss) from continuing operations before income taxes, a GAAP measure Special product quality adjustment Restructuring charges Asset impairment Goodwill impairment Items in losses (gains) and other expenses, net (1) Interest expense, net | \$ | (0.8) (0.4) 3.1 - (1.5) 4.7 | \$ | 73.4 0.5 0.6 - 0.6 4.3 | \$ | 72.6 0.1 3.7 - (0.9) 9.0 | \$ | 14.2 (0.4) 2.6 - (1.5) 4.7 | \$ | 75.4 0.5 0.1 - 0.6 4.3 | \$ | 89.6 0.1 2.7 - (0.9) 9.0 | \$ | 15.0 - (0.5) - - - | | 2.0 - (0.5) - - - | \$ | 17.0 - (1.0) - - - |
| Other expense, net | | - | | 0.1 | | 0.1 | | - | | 0.1 | | 0.1 | | - | | - | | - |
| Adjusted income (loss) from continuing operations before income taxes, a non-GAAP measure | \$ | 5.1 | \$ | 79.5 | \$ | 84.6 | \$ | 19.6 | \$ | 81.0 | \$ | 100.6 | \$ | 14.5 | \$ | 1.5 | \$ | 16.0 |
| Income (loss) from continuing operations, a GAAP measure Special product quality adjustment, after tax Restructuring charges, after tax Asset impairment, after tax Goodwill impairment, after tax Items in losses (gains) and other expenses, net after tax(1) | \$ | (0.5) (0.3) 2.0 - (0.9) | \$ | 48.2 0.6 0.4 - - 0.4 | \$ | 47.7 0.3 2.4 - (0.5) | \$ | 9.3 (0.3) 1.7 - (0.9) | \$ | 49.5 0.6 0.1 - - 0.4 | \$ | 58.8 0.3 1.8 - (0.5) | \$ | 9.8 - (0.3) - - | \$ | 1.3 - (0.3) - - | \$ | 11.1 - (0.6) - - |
| Adjusted income (loss) from continuing operations, a non-GAAP measure | \$ | 0.3 | \$ | 49.6 | \$ | 49.9 | \$ | 9.8 | \$ | 50.6 | \$ | 60.4 | \$ | 9.5 | \$ | 1.0 | \$ | 10.5 |
| Earnings per share from continuing operations - diluted, a GAAP measure (2) Special product quality adjustment, after tax Restructuring charges, after tax Asset impairment, after tax Goodwill impairment, after tax Items in losses (gains) and other expenses, net, after tax (1) Adjusted earnings per share from continuing operations - diluted, a non-GAAP | \$ | (0.01) - 0.04 - (0.02) | \$ | 0.93 0.01 0.01 - - 0.01 | \$ | 0.93 0.01 0.05 - - (0.02) | \$ | 0.18 - 0.03 - - (0.02) | \$ | 0.96 0.01 - - - 0.01 | \$ | 1.14 0.01 0.03 - (0.01) | \$ | 0.19 - (0.01) - - | \$ | 0.03 - (0.01) - - | \$ | 0.21 - (0.02) - - 0.01 |
| measure (2) | \$ | 0.01 | \$ | 0.96 | \$ | 0.97 | \$ | 0.19 | \$ | 0.98 | \$ | 1.17 | \$ | 0.18 | \$ | 0.02 | \$ | 0.20 |

⁽¹⁾ Items in losses, gains and other expense, net include acquisition costs, net change in unrealized gains or losses on open futures contracts, and other items.

⁽²⁾ Reconciliation of earnings per share may not add due to rounding differences.



Consolidated Statements of Operations

(Unaudited, in millions, except per share data)

2011 Revised with Service Experts Included in

| | 2011 As Previously Reported | | | | | | | 1 Service itinued Oj | • | ncluded in | Variances | | | | | | | |
|--|-----------------------------|-------------------|------------------|-------------------|------------|------------------|-------------------|-------------------------|-------------------|------------|------------------|-------------------|------------------|-------------------|------------|--|--|--|
| | First Quarter | Second Quarter | Third Quarter | Fourth Quarter | Full Year | First Quarter | Second Quarter | Third Quarter | Fourth Quarter | Full Year | First Quarter | Second Quarter | Third Quarter | Fourth Quarter | Full Year | | | |
| Net sales | \$ 669.4 | \$ 914.1 | \$ 903.1 | \$ 735.4 | \$ 3,222.0 | \$ 582.6 | \$ 808.6 | \$ 801.2 | \$ 648.5 | \$ 2,840.9 | \$ (86.8) | \$ (105.5) | \$ (101.9) | \$ (86.9) | \$ (381.1) | | | |
| Cost of goods sold | 505.1 | 669.9 | 674.6 | 547.6 | 2,397.2 | 451.7 | 609.6 | 614.6 | 495.1 | 2,171.0 | (53.4) | (60.3) | (60.0) | (52.5) | (226.2) | | | |
| Gross profit | 164.3 | 244.2 | 228.5 | 187.8 | 824.8 | 130.9 | 199.0 | 186.6 | 153.4 | 669.9 | (33.4) | (45.2) | (41.9) | (34.4) | (154.9) | | | |
| Operating expenses: | | | | | | | | | | | | | | | | | | |
| Selling, general and administrative expenses | 167.3 | 169.8 | 161.3 | 140.3 | 638.7 | 124.6 | 125.9 | 122.4 | 104.0 | 476.9 | (42.7) | (43.9) | (38.9) | (36.3) | (161.8) | | | |
| Losses (gains) and other expenses, net | (0.3) | 1.2 | 2.6 | 1.9 | 5.4 | (0.3) | 1.3 | 2.6 | 1.9 | 5.5 | - | 0.1 | - | - | 0.1 | | | |
| Restructuring charges | 1.2 | 2.4 | 10.8 | 1.6 | 16.0 | 2.3 | 1.0 | 8.0 | 1.2 | 12.5 | 1.1 | (1.4) | (2.8) | (0.4) | , , | | | |
| Asset impairment | - | - | - | 0.3 | 0.3 | - | - | - | 0.2 | 0.2 | - | - | - | (0.1) | (0.1) | | | |
| Goodwill impairment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| Income from equity method investments | (2.6) | (3.4) | (3.0) | (0.6) | (9.6) | (2.6) | (3.4) | (3.0) | (0.6) | (9.6) | | - | - | - | | | | |
| Operational income (loss) from continuing operations | (1.3) | 74.2 | 56.8 | 44.3 | 174.0 | 6.9 | 74.2 | 56.6 | 46.7 | 184.4 | 8.2 | _ | (0.2) | 2.4 | 10.4 | | | |
| Interest expense, net | 4.1 | 4.3 | 4.1 | 4.3 | 16.8 | 4.1 | 4.3 | 4.1 | 4.3 | 16.8 | - | _ | - | | - | | | |
| Other expense, net | - | 0.1 | - | 0.2 | 0.3 | - | 0.1 | - | 0.2 | 0.3 | _ | _ | _ | _ | _ | | | |
| Income (loss) from continuing operations before | | 0.1 | | 0.2 | 0.3 | | 0.1 | | 0.2 | 0.5 | | | | | | | | |
| income taxes | (5.4) | 69.8 | 52.7 | 39.8 | 156.9 | 2.8 | 69.8 | 52.5 | 42.2 | 167.3 | 8.2 | - | (0.2) | 2.4 | 10.4 | | | |
| Provision (Benefit) for income taxes | (1.9) | 23.7 | 17.4 | 12.4 | 51.6 | 1.0 | 23.8 | 17.6 | 13.4 | 55.8 | 2.9 | 0.1 | 0.2 | 1.0 | 4.2 | | | |
| Income (loss) from continuing operations | (3.5) | 46.1 | 35.3 | 27.4 | 105.3 | 1.8 | 46.0 | 34.9 | 28.8 | 111.5 | 5.3 | (0.1) | (0.4) | 1.4 | 6.2 | | | |
| Discontinued operations: | | | | | | | | | | | | | | | | | | |
| Operational loss from discontinued operations | 5.7 | 1.7 | 2.3 | 16.6 | 26.3 | 13.9 | 1.7 | 2.1 | 19.0 | 36.7 | 8.2 | _ | (0.2) | 2.4 | 10.4 | | | |
| Income tax benefit | (2.0) | (0.6) | (0.8) | (5.9) | (9.3) | (4.9) | (0.7) | (1.0) | (6.9) | (13.5) | (2.9) | (0.1) | (0.2) | (1.0) | (4.2) | | | |
| Loss from discontinued operations | 3.7 | 1.1 | 1.5 | 10.7 | 17.0 | 9.0 | 1.0 | 1.1 | 12.1 | 23.2 | 5.3 | (0.1) | (0.4) | 1.4 | 6.2 | | | |
| Net income (loss) | \$ (7.2) | \$ 45.0 | \$ 33.8 | \$ 16.7 | \$ 88.3 | \$ (7.2) | \$ 45.0 | \$ 33.8 | \$ 16.7 | \$ 88.3 | \$ - | \$ - | \$ - | \$ - | \$ - | | | |
| Earnings per share - Diluted | | | | | | | | | | | | | | | | | | |
| Income (loss) from continuing operations | \$ (0.06) | \$ 0.85 | \$ 0.67 | \$ 0.53 | \$ 1.97 | \$ 0.03 | \$ 0.85 | \$ 0.66 | \$ 0.56 | \$ 2.09 | \$ 0.09 | \$ - | \$ (0.01) | \$ 0.03 | \$ 0.12 | | | |
| Loss from discontinued operations | (0.07) | (0.02) | (0.03) | (0.21) | (0.32) | (0.16) | (0.02) | (0.02) | (0.24) | (0.44) | (0.09) | _ | 0.01 | (0.03) | (0.12) | | | |
| Net income (loss) | \$ (0.13) | (/ | \$ 0.64 | \$ 0.32 | \$ 1.65 | \$ (0.13) | , , | \$ 0.64 | \$ 0.32 | \$ 1.65 | \$ - | \$ - | \$ - | \$ - | \$ - | | | |



Reconciliation of GAAP Measures and non-GAAP Measures

| | | 2011 As F | reviously | y Reporte | d | 2011 Re | | | Experts 1 | | Variances | | | | | | | |
|--|---|----------------------------------|--|--|---|--|--|------------------------|--|--|-----------------------|----------------------|---|-------------------|---------|--|--|--|
| | First Quarter | Second Quarter | | Fourth Quarter | Full Year | First Quarter | Second Quarter | | Fourth Quarter | Full Year | First Quarte | Second er Quarter | | Fourth Quarter | | | | |
| Income (loss) from continuing operations before income taxes, a | | | | | | | | | | | | | | | | | | |
| GAAP measure | \$ (5.4) | | \$ 52.7 | \$ 39.8 | \$ 156.9 | \$ 2.8 | \$ 69.8 | \$ 52.5 | | \$ 167.3 | \$ 8.2 | 2 \$ - | \$ (0.2) | \$ 2.4 | \$ 10.4 | | | |
| Special product quality adjustment | - | (2.4) | - | (1.9) | (4.3) | - | (2.4) | - | (1.9) | (4.3) | - | - | - | - | - | | | |
| Restructuring charges | 1.2 | 2.4 | 10.8 | 1.6 | 16.0 | 2.3 | 1.0 | 8.0 | 1.2 | 12.5 | 1. | 1 (1.4) | (2.8) | (0.4) | | | | |
| Asset impairment | - | - | - | 0.3 | 0.3 | - | - | - | 0.2 | 0.2 | - | - | - | (0.1) | (0.1) | | | |
| Goodwill impairment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| Items in losses (gains) and other expenses, net (1) | 0.9 | 1.3 | 3.2 | (0.5) | 4.9 | 0.9 | 1.4 | 3.2 | (0.5) | 5.0 | - | 0.1 | - | - | 0.1 | | | |
| Interest expense, net | 4.1 | 4.3 | 4.1 | 4.3 | 16.8 | 4.1 | 4.3 | 4.1 | 4.3 | 16.8 | - | - | - | - | - | | | |
| Other expense, net | | 0.1 | - | 0.2 | 0.3 | | 0.1 | - | 0.2 | 0.3 | | - | - | - | | | | |
| Adjusted income (loss) from continuing operations before income | | | | | | | | | | | | | | | | | | |
| taxes, a non-GAAP measure | \$ 0.8 | \$ 75.5 | \$ 70.8 | \$ 43.8 | \$ 190.9 | \$ 10.1 | \$ 74.2 | \$ 67.8 | \$ 45.7 | \$ 197.8 | \$ 9 | 3 \$ (1.3) | \$ (3.0) | \$ 1.9 | \$ 6.9 | | | |
| Income (loss) from continuing operations, a GAAP measure Special product quality adjustment, after tax Restructuring charges, after tax Asset impairment, after tax Goodwill impairment, after tax | \$ (3.5) - 0.8 - | \$ 46.1 (1.5) 1.6 | \$ 35.3 - 6.7 - | \$ 27.4 (1.3) 1.5 0.2 | \$ 105.3 (2.8) 10.6 0.2 | \$ 1.8 - 1.4 | \$ 46.0 (1.5) 0.7 | \$ 34.9 - 5.0 - | \$ 28.8 (1.3) 1.0 0.1 | \$ 111.5 (2.8) 8.1 0.1 | \$ 5.3 - 0.0 | - | \$ (0.4) - (1.7) - | - | | | | |
| Items in losses (gains) and other expenses, net after tax(1) | 0.6 | 0.6 | 2.0 | _ | 3.2 | 0.6 | 0.7 | 2.0 | _ | 3.3 | _ | 0.1 | _ | _ | 0.1 | | | |
| Adjusted income (loss) from continuing operations, a non-GAAP | | | | | | | | | | | | | | | | | | |
| measure | \$ (2.1) | \$ 46.8 | \$ 44.0 | \$ 27.8 | \$ 116.5 | \$ 3.8 | \$ 45.9 | \$ 41.9 | \$ 28.6 | \$ 120.2 | \$ 5.9 | 9 \$ (0.9) | \$ (2.1) | \$ 0.8 | \$ 3.7 | | | |
| Earnings per share from continuing operations - diluted, a GAAP measure (2) Special product quality adjustment, after tax Restructuring charges, after tax Asset impairment, after tax Goodwill impairment, after tax Items in losses (gains) and other expenses, net, after tax (1) Adjusted earnings per share from continuing operations - diluted, a non-GAAP measure (2) | \$ (0.06) - 0.01 - - 0.01 \$ (0.04) | (0.03) 0.03 - - 0.01 | \$ 0.67 - 0.13 - - 0.03 | \$ 0.53 (0.02) 0.03 - - - | \$ 1.97 (0.05) 0.20 - - 0.06 | \$ 0.03 - 0.03 - - 0.01 | \$ 0.85 (0.03) 0.02 - 0.01 | 0.10 | \$ 0.56 (0.02) 0.01 - - - | \$ 2.09 (0.05) 0.15 - 0.06 | \$ 0.09 - 0.02 | 2 (0.01) | \$ (0.01) - (0.03) - - - - - - - | (0.02) | (0.05) | | | |
| HOH-GAAF HICASUFE (2) | \$ (0.04) | \$ 0.86 | \$ 0.83 | \$ 0.53 | 3 2.18 | \$ 0.07 | \$ 0.85 | \$ 0.79 | \$ 0.55 | \$ 2.25 | \$ 0.1. | 1 \$ (0.01) | \$ (0.04) | \$ 0.02 | \$ 0.07 | | | |

⁽¹⁾ Items in losses, gains and other expense, net include acquisition costs, net change in unrealized gains or losses on open futures contracts, and other items.

⁽²⁾ Reconciliation of earnings per share may not add due to rounding differences.



Selected Financial Information and Reconciliation of GAAP Measures and non-GAAP Measures

| | | As P | reviously Re | ported | | Rev | | Service Exp ntinued Ope | erts Includerations | ed in | | | Variances | | | | | |
|--|------------|------------|-------------------|------------|------------|------------|-------------|----------------------------|---------------------|------------|--|---------------|------------|-------------|------------------|--|--|--|
| | For | the Twelve | Months End | ed Decemb | er 31, | For th | ne Twelve M | Months End | led Decemb | er 31, | For the Twelve Months Ended December 31, | | | | | | | |
| | 2011 | 2010 | 2009 | 2008 | 2007 | 2011 | 2010 | 2009 | 2008 | 2007 | 2011 | 2010 | 2009 | 2008 | 2007 | | | |
| Net sales | \$ 3,222.0 | \$ 3,017.5 | \$ 2,773.0 | \$ 3,314.5 | \$ 3,546.6 | \$ 2,840.9 | \$ 2,585.2 | \$ 2,377.6 | \$ 2,866.6 | \$ 3,056.5 | \$ (381. | 1) \$ (432.3) | \$ (395.4) | \$ (447.9) | \$ (490.1) | | | |
| Income from continuing operations before income taxes, a GAAP | | | | | | | | | | | | | | | | | | |
| measure | \$ 156.9 | | | \$ 216.4 | | \$ 167.3 | \$ 190.7 | | | | \$ 10.4 | \$ (8.8) | \$ (6.6) | \$ (10.5) | \$ (16.5) | | | |
| Special product quality adjustment | (4.3 | , | , | - 20.2 | (16.9) | (4.3) | (0.2) | | - 27.6 | (16.9) | (2) | - | (1.0) | (0.7) | - | | | |
| Restructuring charges | 16.0 | | | 28.3 | 21.6 | 12.5 | 11.4 | 37.5 | 27.6 | 21.6 | (3.: | , , , | (1.8) | (0.7) | - | | | |
| Items in losses (gains) and other expenses, net after tax (2) | 4.9 0.3 | | (10.9) 6.4 | 5.2 9.1 | 3.7 | 5.0 0.2 | 4.3 | (10.9) | 5.2 9.1 | 3.7 | 0. | | - | - | - | | | |
| Asset impairment | 0.3 | - | 0.4 | 9.1 | - | 0.2 | - | 6.4 | 9.1 | _ | (0. | - | - | - | - | | | |
| Goodwill Impairment Interest expense, net | 16.8 | | | 14.2 | 6.8 | 16.8 | 12.8 | 8.2 | 13.8 | 6.8 | - | - | - | (0.4) | - | | | |
| Other expenses, net | 0.3 | | | 0.1 | 0.8 | 0.3 | 1.0 | 0.1 | 0.1 | 0.8 | - | - | - | (0.4) | - | | | |
| Other expenses, ner | 0.3 | 1.0 | 0.1 | 0.1 | 0.7 | 0.3 | 1.0 | 0.1 | 0.1 | 0.7 | | | | | - | | | |
| EBIT, a Non-GAAP measure | \$ 190.9 | \$ 231.4 | \$ 182.2 | \$ 273.3 | \$ 280.7 | \$ 197.8 | \$ 220.0 | \$ 173.8 | \$ 261.7 | \$ 264.2 | \$ 6.5 | \$ (11.4) | \$ (8.4) | \$ (11.6) | \$ (16.5) | | | |
| Return on Sales ("ROS") (1) | 5.9% | 7.7% | 6.6% | 8.2% | 7.9% | 7.0% | 8.5% | 7.3% | 9.1% | 8.6% | | | | | | | | |
| Income from continuing operations, a GAAP measure | \$ 105.3 | | | \$ 131.8 | | \$ 111.5 | \$ 125.9 | | \$ 124.9 | | \$ 6.3 | 2 \$ (6.4) | \$ (4.6) | \$ (6.9) | \$ (10.3) | | | |
| Special product quality adjustment, after tax | (2.8 | * | 11.3 | - | (10.5) | (2.8) | - | 11.3 | - | (10.5) | - | - | - | - | - | | | |
| Restructuring charges, after tax | 10.6 | | | 19.4 | 13.6 | 8.2 | 7.4 | 27.5 | 19.0 | 13.6 | (2.4 | 1) (1.6) | (1.1) | (0.4) | - | | | |
| Items in losses (gains) and other expenses, net after tax (2) | 3.2 | | (, | | 2.5 | 3.2 | 2.5 | (7.2) | | 2.5 | - | - | - | - | - | | | |
| Asset impairment, after tax | 0.2 | - | 4.3 | 9.1 | - | 0.1 | - | 4.3 | 9.1 | - | (0. | - | - | - | - | | | |
| Goodwill impairment, after tax | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| Tax items | | - | - | - | (3.2) | | - | - | - | (3.2) | | - | - | - | | | | |
| Adjusted income from continuing operations, a non-GAAP measure | \$ 116.5 | \$ 143.8 | 8 \$ 111.6 | \$ 163.7 | \$ 173.3 | \$ 120.2 | \$ 135.8 | \$ 105.9 | \$ 156.4 | \$ 163.0 | \$ 3. | 7 \$ (8.0) | \$ (5.7) | \$ (7.3) | \$ (10.3) | | | |
| | | | | | | | | | | | | | | | | | | |
| Earnings per share from continuing operations - diluted, a GAAP | | | | | | | | | | | | | | | | | | |
| measure | \$ 1.97 | | | | | \$ 2.09 | \$ 2.26 | | | | \$ 0.12 | 2 \$ (0.11) | \$ (0.08) | \$ (0.12) | \$ (0.15) | | | |
| Special product quality adjustment, after tax | (0.05 | * | 0.20 | - | (0.16) | (0.05) | | 0.20 | - | (0.16) | | | | | - | | | |
| Restructuring charges, after-tax | 0.20 | | | 0.34 | 0.21 | 0.15 | 0.13 | 0.48 | 0.33 | 0.21 | (0.0) | 5) (0.04) | (0.02) | (0.01) | - | | | |
| Items in losses (gains) and other expenses, net after tax (2) | 0.06 | | | | 0.04 | 0.06 | 0.04 | (0.13) | | 0.04 | - | - | - | - | - | | | |
| Asset impairment, after-tax | - | - | 0.08 | 0.16 | - | - | - | 0.08 | 0.16 | - | - | - | - | - | - | | | |
| Goodwill impairment, after-tax | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| Tax item | | - | - | - | (0.05) | | - | - | - | (0.05) | | | - | - | | | | |
| Adjusted earnings per share from continuing operations - diluted a non-GAAP measure | \$ 2.18 | \$ 2.58 | \$ 1.97 | \$ 2.81 | \$ 2.50 | \$ 2.25 | \$ 2.43 | \$ 1.87 | \$ 2.68 | \$ 2.35 | \$ 0.0 | 7 \$ (0.15) | \$ (0.10) | \$ (0.13) | \$ (0.15) | | | |
| Free Cash Flow, a non-GAAP measure | | | | | | | | | | | | | | | | | | |
| Net cash provided by operating activities | \$ 76.2 | \$ 185.8 | \$ 225.5 | \$ 183.2 | \$ 239.9 | \$ 76.2 | \$ 185.8 | \$ 225.5 | \$ 183.2 | \$ 239.9 | \$ | \$ - | s - | \$ - | \$ - | | | |
| Purchase of property, plant and equipment | (41.9 | | | (60.4) | | (41.4) | (43.1) | | | | \$ 0.: | | \$ 0.7 | \$ 0.6 | \$ 1.8 | | | |
| Free Cash Flow, a non-GAAP measure | \$ 34.3 | | 2 \$ 167.4 | () | (/ | \$ 34.8 | (/ | (/ | () | () | \$ 0 | | \$ 0.7 | | \$ 1.8 | | | |
| The Charles of a non-Critical incustric | φ 54.5 | Ψ 1-12-2 | Ψ 10/.7 | Ψ 122.0 | Ψ 1/20 | Ψ 5-1.0 | Ψ 1-12+1 | Ψ 100.1 | ψ 1 20. 7 | Ψ 1/4.1 | Ψ 0 | φ 0.0 | Ψ 0.7 | φ 0.0 | Ψ 1.0 | | | |

⁽¹⁾ ROS is defined as EBIT, a non GAAP measure, divided by Net sales

⁽²⁾ Items in losses (gains) and other expenses net after tax include acquisition costs, net change in unrealized gains and losses on open futures contracts, and other items



Revised Commercial Segment

(Unaudited, in millions)

Revised to Include

| | | s Previous | sly Re | ported | Na | tional Acc | ount S | ervices | Variance | | | | | |
|--------------------|----|------------|-------------------|--------|----|------------|--------|------------------|----------|---------|----|----------------|--|--|
| | Ne | et Sales | Segment Profit | | Ne | et Sales | | egment Profit | Ne | t Sales | _ | gment rofit | | |
| Full year results: | | | | | | | | | | | | | | |
| 2007 | \$ | 875.0 | \$ | 101.0 | \$ | 924.4 | \$ | 109.6 | \$ | 49.4 | \$ | 8.6 | | |
| 2008 | \$ | 835.3 | \$ | 93.3 | \$ | 881.6 | \$ | 100.3 | \$ | 46.3 | \$ | 7.0 | | |
| 2009 | \$ | 594.6 | \$ | 49.3 | \$ | 645.9 | \$ | 58.1 | \$ | 51.3 | \$ | 8.8 | | |
| 2010 | \$ | 620.0 | \$ | 69.3 | \$ | 695.8 | \$ | 77.8 | \$ | 75.8 | \$ | 8.5 | | |
| 2011 | \$ | 696.0 | \$ | 79.4 | \$ | 776.2 | \$ | 87.6 | \$ | 80.2 | \$ | 8.2 | | |
| Quarterly results: | | | | | | | | | | | | | | |
| 1st Quarter 2011 | \$ | 138.8 | \$ | 5.9 | \$ | 153.9 | \$ | 6.9 | \$ | 15.1 | \$ | 1.0 | | |
| 2nd Quarter 2011 | \$ | 198.3 | \$ | 27.1 | \$ | 218.8 | \$ | 29.2 | \$ | 20.5 | \$ | 2.1 | | |
| 3rd Quarter 2011 | \$ | 199.3 | \$ | 28.7 | \$ | 223.7 | \$ | 31.1 | \$ | 24.4 | \$ | 2.4 | | |
| 4th Quarter 2011 | \$ | 159.6 | \$ | 17.7 | \$ | 179.8 | \$ | 20.4 | \$ | 20.2 | \$ | 2.7 | | |
| 1st Quarter 2012 | \$ | 137.0 | \$ | 6.0 | \$ | 156.7 | \$ | 8.3 | \$ | 19.7 | \$ | 2.3 | | |
| 2nd Quarter 2012 | \$ | 200.7 | \$ | 30.1 | \$ | 221.4 | \$ | 33.2 | \$ | 20.7 | \$ | 3.1 | | |