

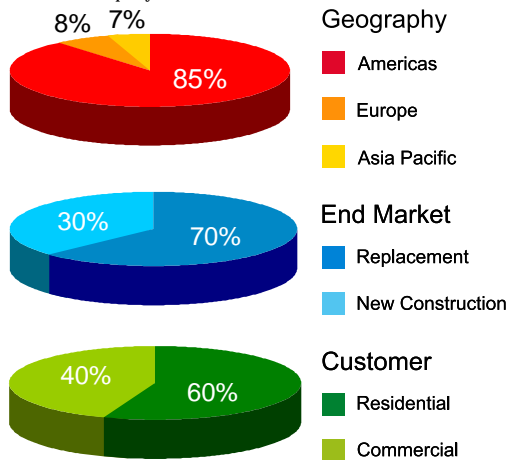


Lennox International is a leading provider of climate control solutions for heating, air conditioning and refrigeration markets around the world.

We have built our business on a heritage of integrity and innovation dating back to 1895. The 13,000 employees who make up Lennox International are dedicated to providing trusted brands, innovative products, unsurpassed quality, and responsive service.

### Business Mix

Source: Company estimates



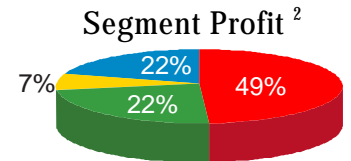
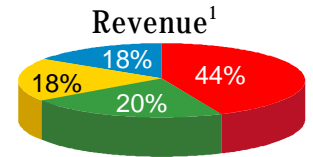
### Financial Snapshot

(in millions of dollars except per share and ratio data)

12 Months to December 31	2009	2008
Sales	\$2,848	\$3,441
Total Segment Profit Margin*	5.8%	7.7%
Adjusted EPS from Continuing Operations, Diluted*	\$1.77	\$2.69
GAAP EPS from Continuing Operations, Diluted	\$1.09	\$2.12
Free Cash Flow*	\$167	\$121
Debt-to-EBITDA*	1.1	1.3

\* For reconciliation of NonGAAP measures to GAAP measures, please refer to the Company's Q4-2009 Earnings Release

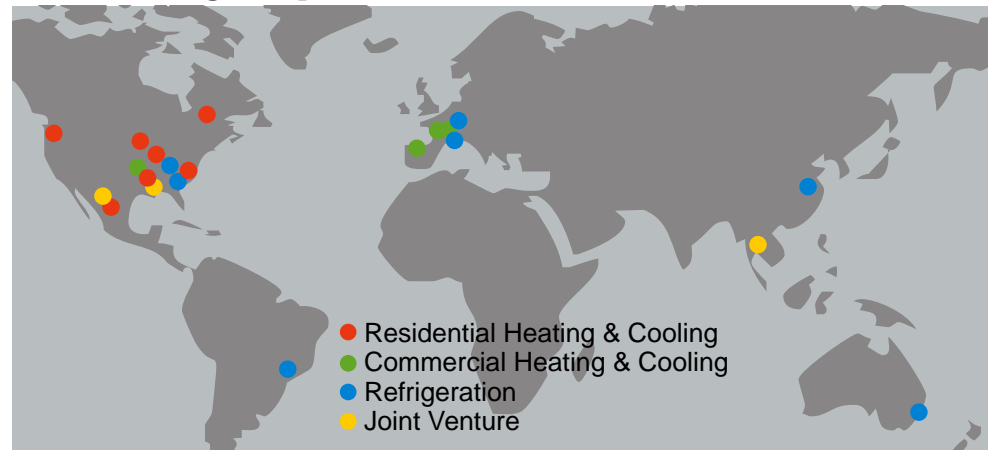
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Heating & Cooling  
■ Residential ■ Service Experts  
■ Commercial ■ Refrigeration

<sup>1</sup> Excluding eliminations  
<sup>2</sup> Excluding eliminations and unallocated corporate expense

### Manufacturing Footprint



## Lennox International Operates in Four Key Businesses:

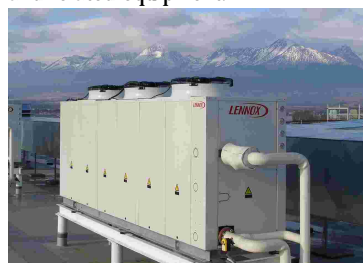
### 1 Residential Heating & Cooling

We offer a wide range of home heating and cooling equipment for both the residential replacement and new construction markets in the United States and Canada. Our product lines include air conditioners, furnaces, heat pumps, hearth products, and indoor air quality equipment that improve indoor comfort.



### 2 Commercial Heating & Cooling

We provide indoor comfort solutions for retail establishments, low-rise office buildings, schools, restaurants, and other light commercial applications in North America and Europe. Products include packaged rooftops, split systems, commercial controls, indoor air quality equipment, and related equipment.



### 3 Service Experts

We are the company consumers trust for their heating, cooling, and indoor air quality needs. We operate dealer service centers in the United States and Canada that sell, install, maintain and service heating and cooling equipment for residential and light commercial applications in metropolitan areas.



### 4 Refrigeration

We are a leading provider of commercial refrigeration systems in markets around the world. Our products are used for cold storage applications, primarily to preserve food and other perishables, in supermarkets, convenience stores, restaurants, warehouses, and distribution centers.

